

Consolidated statement of financial position

SEK millions	31 Mar 2021	31 Mar 2020	31 Dec 2020
ASSETS			
NON-CURRENT ASSETS			
Intangible assets			
Capitalized development expenses	128.1	128.5	115.6
Goodwill	76.5	85.7	72.9
Total intangible assets	204.7	214.2	188.5
Property, plant and equipment			
Financial assets (Rent)	35.1	44.1	34.9
Plant and machinery	5.0	5.4	4.7
Equipment, tools, fixtures and fittings	11.0	13.0	11.0
Leasehold improvements	4.1	6.1	4.2
Total property, plant and equipment	55.2	68.6	54.7
Financial assets			
Investments in associates	0.0	39.5	0.0
Other financial assets	2.9	3.2	3.0
Non-current trade receivables (guaranteed 75-95% by EKN)	34.4	48.3	36.8
Deferred tax assets	0.0	-0.0	0.0
Total financial assets	37.2	91.0	39.8
Total non-current assets	297.1	373.9	283.1
CURRENT ASSETS			
Inventories			
Raw materials and supplies	32.5	45.2	35.8
Products in progress	5.4	3.9	3.9
Finished goods and merchandise	13.2	16.1	14.8
Total inventories	51.1	65.2	54.5
Current receivables			
Tax assets	5.0	4.8	3.0
Trade receivables	42.0	60.2	33.2
Trade receivables (guaranteed 75-95% by EKN)	64.7	77.2	60.4
Other receivables	4.7	4.5	3.5
Prepaid expenses and accrued income	18.3	15.2	8.9
Total current receivables	134.7	162.0	109.1
Cash and cash equivalents	31.5	26.6	33.0
Total current assets	217.3	253.8	196.6
TOTAL ASSETS	514.4	627.7	479.7

SEK millions	31 Mar 2021	31 Mar 2020	31 Dec 2020
TOTAL EQUITY AND LIABILITIES			
EQUITY			
Share capital	4.9	4.9	4.9
Other contributed capital	202.4	201.7	202.4
Translation reserve	11.0	32.3	3.1
Retained earnings, including profit for the period	59.2	114.3	58.9
Total equity	277.5	353.1	269.3
LIABILITIES			
Non-current liabilities			
Non-current interest-bearing liabilities	1.9	2.6	1.8
Non-current interest-bearing liabilities (for receivables guaranteed by EKN)	17.6	28.5	16.0
Non-current lease liabilities/rent	23.5	32.7	23.8
Provisions	3.3	3.8	3.3
Deferred tax liabilities	15.1	22.4	12.8
Total non-current liabilities	61.3	90.0	57.7
Current liabilities			
Current interest-bearing liabilities	6.1	2.3	10.3
Current interest-bearing liabilities (for receivables guaranteed by EKN)	65.7	76.2	61.2
Current lease liabilities/rent	12.6	12.7	12.3
Trade payables	38.6	44.8	29.4
Tax liabilities	5.2	2.9	3.3
Other liabilities	11.3	11.0	6.5
Accrued expenses and deferred income	34.9	33.6	28.7
Non-current provisions	1.3	1.0	1.1
Total current liabilities	175.6	184.6	152.7
Total liabilities	236.9	274.6	210.4
TOTAL EQUITY AND LIABILITIES	514.4	627.7	479.7

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