

Consolidated statement of financial position

SEK millions	30 Jun 2022	30 Jun 2021	31 Dec 2021
<b>ASSETS</b>			
<b>NON-CURRENT ASSETS</b>			
<b>Intangible assets</b>			
Capitalized development expenses	198.1	139.6	162.9
Goodwill	86.6	75.1	78.7
<b>Total intangible assets</b>	<b>284.7</b>	<b>214.6</b>	<b>241.6</b>
<b>Property, plant and equipment</b>			
Financial assets (Rent)	21.1	32.3	26.8
Plant and machinery	7.6	5.0	6.1
Equipment, tools, fixtures and fittings	10.7	10.5	11.2
Leasehold improvements	2.8	3.8	3.2
<b>Total property, plant and equipment</b>	<b>42.2</b>	<b>51.6</b>	<b>47.4</b>
<b>Financial assets</b>			
Other financial assets	4.5	2.9	3.8
Non-current trade receivables (guaranteed 75-95% by EKN)	48.4	32.4	36.8
<b>Total financial assets</b>	<b>52.9</b>	<b>35.3</b>	<b>40.7</b>
<b>Total non-current assets</b>	<b>379.8</b>	<b>301.5</b>	<b>329.7</b>
<b>CURRENT ASSETS</b>			
<b>Inventories</b>			
Raw materials and supplies	37.8	33.9	30.4
Products in progress	6.5	9.0	4.5
Finished goods and merchandise	22.9	16.0	24.1
<b>Total inventories</b>	<b>67.2</b>	<b>58.9</b>	<b>59.0</b>
<b>Current receivables</b>			
Tax assets	0.2	6.3	4.0
Trade receivables	54.9	43.3	48.2
Trade receivables (guaranteed 75-95% by EKN)	84.1	67.7	79.7
Other receivables	8.0	4.2	7.8
Prepaid expenses and accrued income	8.8	15.8	5.5
<b>Total current receivables</b>	<b>156.0</b>	<b>137.3</b>	<b>145.2</b>
<b>Cash and cash equivalents</b>	<b>40.5</b>	<b>27.7</b>	<b>38.2</b>
<b>Total current assets</b>	<b>263.8</b>	<b>223.9</b>	<b>242.4</b>
<b>TOTAL ASSETS</b>	<b>643.5</b>	<b>525.4</b>	<b>572.0</b>

SEK millions	30 Jun 2022	30 Jun 2021	31 Dec 2021
<b>TOTAL EQUITY AND LIABILITIES</b>			
<b>EQUITY</b>			
Share capital	4.9	4.9	4.9
Other contributed capital	202.4	202.4	202.4
Translation reserve	37.4	7.9	17.0
Retained earnings, including profit for the period	68.3	47.1	71.5
<b>Total equity</b>	<b>313.0</b>	<b>262.3</b>	<b>295.7</b>
<b>LIABILITIES</b>			
<b>Non-current liabilities</b>			
Non-current interest-bearing liabilities	11.1	1.9	16.0
Non-current interest-bearing liabilities (for receivables guaranteed by EKN)	22.9	18.5	19.7
Non-current lease liabilities/rent	11.7	20.7	14.9
Provisions	3.9	3.3	3.9
Deferred tax liabilities	7.9	16.4	10.5
<b>Total non-current liabilities</b>	<b>57.5</b>	<b>60.8</b>	<b>65.1</b>
<b>Current liabilities</b>			
Current interest-bearing liabilities	77.7	18.1	12.3
Current interest-bearing liabilities (for receivables guaranteed by EKN)	84.1	68.7	79.8
Current lease liabilities/rent	9.3	12.7	12.7
Trade payables	49.0	43.4	41.2
Tax liabilities	-0.0	6.1	6.7
Other liabilities	11.1	15.5	20.8
Accrued expenses and deferred income	40.5	36.9	36.4
Non-current provisions	1.5	1.0	1.5
<b>Total current liabilities</b>	<b>273.1</b>	<b>202.3</b>	<b>211.2</b>
<b>Total liabilities</b>	<b>330.6</b>	<b>263.1</b>	<b>276.3</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>643.5</b>	<b>525.4</b>	<b>572.0</b>

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