

Consolidated cash flow statement

SEK millions	Oct-Dec 2022	Oct-Dec 2021	Jan-Dec 2022	Jan-Dec 2021
Operating activities				
Operating profit	10.0	13.8	29.0	36.0
Adjustments for non-cash items	8.8	3.7	23.1	19.5
Interest received	0.8	0.8	1.8	1.4
Interest paid	-3.0	-1.8	-9.9	-5.5
Income tax paid	-2.5	3.6	-15.2	-4.7
Cash flow from operating activities before changes in working capital	14.2	20.2	28.8	46.7
Cash flow from changes in working capital				
Increase (-)/Decrease (+) in inventories	-3.9	-0.4	-9.8	-3.0
Increase (-)/Decrease (+) in operating receivables	0.7	-8.3	-6.5	-14.4
Increase (-)/Decrease (+) in operating receivables (guaranteed by EKN)	7.0	-9.3	-8.6	-19.3
Increase (+)/Decrease (-) in operating liabilities	-4.6	9.7	-15.2	33.4
Cash flow from operating activities	13.3	11.9	-11.4	43.3
Investing activities				
Acquisition of property, plant and equipment	-1.9	-0.7	-6.4	-3.1
Investment in capitalized development expenses	-15.4	-15.3	-68.5	-53.2
Cash flow from investing activities	-17.3	-16.0	-75.0	-56.4
Financing activities				
Proceeds and (+) repayment (-) of borrowings	-11.3	-0.9	24.0	19.1
Increase (+)/Decrease (-) in financial liabilities (EKN financing)	-8.8	13.9	9.1	22.3
Increase (+)/Decrease (-) in financial liabilities	-51.1	-4.1	-7.4	-3.1
New share issue	149.5	0.0	149.5	0.0
Costs for new share issue	-10.3	0.0	-10.3	0.0
Repayment of borrowings and lease interest	-2.8	-3.0	-13.7	-11.8
Dividend	0.0	0.0	-10.7	-10.7
Cash flow from financing activities	65.2	5.9	140.5	15.8
Cash flow for the period	61.2	1.7	54.2	2.7
Cash and cash equivalents at beginning of period	39.4	35.7	38.2	33.0
Exchange differences in cash and cash equivalents	-3.7	0.7	4.5	2.5
Cash and cash equivalents at end of period	96.9	38.2	96.9	38.2

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