

Quarterly overview

	2023		2022				2021			
	Jan-Mar	Okt-Dec	Jul-Sep	Apr-Jun	Jan-Mar	Oct-Dec	Jul-Sep	Apr-Jun	Jan-Mar	
Net sales, SEK million	143.1	149.2	125.6	140.8	132.5	140.3	111.8	110.7	100.6	
Gross profit, SEK million	66.1	66.7	51.1	53.3	56.8	57.9	49.9	46.1	44.7	
Gross margin, %	46.2	44.7	40.7	37.8	42.9	41.2	44.7	41.7	44.4	
EBITDA, SEK million	18.4	15.8	11.8	12.2	16.3	24.1	18.2	8.0	12.3	
EBITDA margin, %	12.9	10.6	9.4	8.7	12.3	17.2	16.3	7.2	12.3	
Depreciation and impairment of property, plant and equipment, SEK million	4.7	4.1	6.6	5.5	4.5	3.6	3.6	4.2	4.2	
EBITA, SEK million	13.8	11.7	5.2	6.7	11.9	15.4	14.7	3.6	8.1	
EBITA margin, %	9.6	7.8	4.2	4.8	9.0	11.0	13.1	3.3	8.1	
Amortization and impairment of intangible assets, SEK million	1.7	1.6	1.6	1.7	1.5	1.6	1.6	1.3	1.3	
EBIT, SEK million	12.1	10.0	3.6	5.0	10.3	13.8	13.0	2.3	6.8	
EBIT margin, %	8.5	6.7	2.9	3.6	7.8	9.9	11.7	2.1	6.8	
Profit after tax, SEK million	7.9	2.9	2.4	2.9	4.6	17.3	7.1	-1.4	0.3	
Basic earnings per share, SEK*	0.20	0.09	0.09	0.11	0.17	0.65	0.27	-0.05	0.01	
Diluted earnings per share, SEK*	0.20	0.09	0.09	0.10	0.17	0.63	0.26	-0.05	0.01	
Cash flow from operating activities per share, SEK*	-0.23	0.42	-0.59	-0.32	-0.05	0.44	0.40	0.31	0.47	
Return on equity, %	2.0	0.8	0.7	0.9	1.6	6.2	2.7	-0.5	0.1	
Net cash (+) net debt (-) / EBIT (R12)	0.5	1.1	2.2	1.0	0.5	0.0	-0.3	-1.4	0.2	
Equity/assets ratio, %	61	61	49	49	50	52	51	50	54	

* A bonus issue element from the new share issue in Q4 2022 has been taken into account in the calculation of earnings per share before and after dilutive effects and operating cash flow per share which means that the comparative figure has been recalculated.

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