

Consolidated cash flow statement

SEK millions	Apr-Jun 2021	Apr-Jun 2020	Jan-Jun 2021	Jan-Jun 2020
Operating activities				
Operating profit	2.3	-3.0	9.2	12.3
Adjustments for non-cash items	6.2	4.5	10.1	10.1
Interest received	0.2	0.2	0.4	0.3
Interest paid	-1.1	-1.2	-2.3	-2.6
Income tax paid	-2.4	-0.3	-4.0	-2.3
Cash flow from operating activities before changes in working capital	5.2	0.4	13.3	17.7
Cash flow from changes in working capital				
Increase (-)/Decrease (+) in inventories	-8.1	-5.8	-3.6	-12.0
Increase (-)/Decrease (+) in operating receivables	1.2	21.8	-16.6	7.3
Increase (-)/Decrease (+) in operating receivables (guaranteed by EKN)	-1.1	13.6	-2.9	12.6
Increase (+)/Decrease (-) in operating liabilities	11.0	-12.3	30.6	6.6
Cash flow from operating activities	8.2	17.6	20.8	32.2
Investing activities				
Investments in associates	0.0	0.0	0.0	0.0
Acquisition of property, plant and equipment	-0.7	-1.6	-1.5	-2.9
Investment in capitalized development expenses	-13.1	-10.5	-26.8	-21.3
Cash flow from investing activities	-13.8	-12.1	-28.3	-24.2
Financing activities				
Proceeds from borrowings/Repayment of borrowings	-0.0	12.6	-0.0	12.6
Increase (+)/Decrease (-) in financial liabilities (EKN financing)	4.0	-11.1	10.0	-7.1
Increase (+)/Decrease (-) in financial liabilities	12.0	6.7	7.7	6.5
Proceeds from borrowings/Repayment of borrowings and lease interest	-2.9	-2.7	-5.8	-5.6
Dividend	-10.7	0.0	-10.7	0.0
Cash flow from financing activities	2.4	5.4	1.3	6.4
Cash flow for the period	-3.2	10.9	-6.2	14.4
Cash and cash equivalents at beginning of period	31.5	26.6	33.0	21.6
Exchange differences in cash and cash equivalents	-0.7	-1.8	0.9	-0.2
Cash and cash equivalents at end of period	27.7	35.7	27.7	35.7

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