

# Consolidated statement of financial position

SEK millions	30 Jun 2021	30 Jun 2020	31 Dec 2020
<b>ASSETS</b>			
<b>NON-CURRENT ASSETS</b>			
<b>Intangible assets</b>			
Capitalized development expenses	139.6	137.9	115.6
Goodwill	75.1	80.8	72.9
<b>Total intangible assets</b>	<b>214.6</b>	<b>218.6</b>	<b>188.5</b>
<b>Property, plant and equipment</b>			
Financial assets (Rent)	32.3	40.7	34.9
Plant and machinery	5.0	4.8	4.7
Equipment, tools, fixtures and fittings	10.5	13.6	11.0
Leasehold improvements	3.8	5.1	4.2
<b>Total property, plant and equipment</b>	<b>51.6</b>	<b>64.1</b>	<b>54.7</b>
<b>Financial assets</b>			
Investments in associates	0.0	0.0	0.0
Other financial assets	2.9	3.2	3.0
Non-current trade receivables (guaranteed 75-95% by EKN)	32.4	43.2	36.8
Deferred tax assets	0.0	-0.0	0.0
<b>Total financial assets</b>	<b>35.3</b>	<b>46.5</b>	<b>39.8</b>
<b>Total non-current assets</b>	<b>301.5</b>	<b>329.2</b>	<b>283.1</b>
<b>CURRENT ASSETS</b>			
<b>Inventories</b>			
Raw materials and supplies	33.9	53.2	35.8
Products in progress	9.0	2.6	3.9
Finished goods and merchandise	16.0	13.9	14.8
<b>Total inventories</b>	<b>58.9</b>	<b>69.6</b>	<b>54.5</b>
<b>Current receivables</b>			
Tax assets	6.3	5.3	3.0
Trade receivables	43.3	47.1	33.2
Trade receivables (guaranteed 75-95% by EKN)	67.7	68.8	60.4
Other receivables	4.2	2.9	3.5
Prepaid expenses and accrued income	15.8	6.5	8.9
<b>Total current receivables</b>	<b>137.3</b>	<b>130.5</b>	<b>109.1</b>
<b>Cash and cash equivalents</b>	<b>27.7</b>	<b>35.7</b>	<b>33.0</b>
<b>Total current assets</b>	<b>223.9</b>	<b>235.9</b>	<b>196.6</b>
<b>TOTAL ASSETS</b>	<b>525.4</b>	<b>565.1</b>	<b>479.7</b>

SEK millions	30 Jun 2021	30 Jun 2020	31 Dec 2020
<b>TOTAL EQUITY AND LIABILITIES</b>			
<b>EQUITY</b>			
Share capital	4.9	4.9	4.9
Other contributed capital	202.4	201.6	202.4
Translation reserve	7.9	19.9	3.1
Retained earnings, including profit for the period	47.1	71.3	58.9
<b>Total equity</b>	<b>262.3</b>	<b>297.7</b>	<b>269.3</b>
<b>LIABILITIES</b>			
<b>Non-current liabilities</b>			
Non-current interest-bearing liabilities	1.9	14.6	1.8
Non-current interest-bearing liabilities (for receivables guaranteed by EKN)	18.5	25.5	16.0
Non-current lease liabilities/rent	20.7	29.5	23.8
Provisions	3.3	3.8	3.3
Deferred tax liabilities	16.4	24.3	12.8
<b>Total non-current liabilities</b>	<b>60.8</b>	<b>97.6</b>	<b>57.7</b>
<b>Current liabilities</b>			
Current interest-bearing liabilities	18.1	9.0	10.3
Current interest-bearing liabilities (for receivables guaranteed by EKN)	68.7	68.1	61.2
Current lease liabilities/rent	12.7	12.6	12.3
Trade payables	43.4	31.5	29.4
Tax liabilities	6.1	3.0	3.3
Other liabilities	15.5	11.9	6.5
Accrued expenses and deferred income	36.9	32.7	28.7
Non-current provisions	1.0	1.0	1.1
<b>Total current liabilities</b>	<b>202.3</b>	<b>169.8</b>	<b>152.7</b>
<b>Total liabilities</b>	<b>263.1</b>	<b>267.4</b>	<b>210.4</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>525.4</b>	<b>565.1</b>	<b>479.7</b>

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