

Quarterly overview

	2023				2022			2021	
	Jul-Sep	Apr-Jun	Jan-Mar	Oct-Dec	Jul-Sep	Apr-Jun	Jan-Mar	Oct-Dec	Jul-Sep
Net sales, SEK million	139.6	140.5	143.1	149.2	125.6	140.8	132.5	140.3	111.8
Gross profit, SEK million	57.8	59.9	66.1	66.7	51.1	53.3	56.8	57.9	49.9
Gross margin, %	41.4	42.7	46.2	44.7	40.7	37.8	42.9	41.2	44.7
EBITDA, SEK million	14.2	15.4	18.4	15.8	11.8	12.2	16.3	24.1	18.2
EBITDA margin, %	10.2	10.9	12.9	10.6	9.4	8.7	12.3	17.2	16.3
Depreciation and impairment of property, plant and equipment, SEK million	4.6	5.1	4.7	4.1	6.6	5.5	4.5	3.6	3.6
EBITA, SEK million	9.6	10.3	13.8	11.7	5.2	6.7	11.9	15.4	14.7
EBITA margin, %	6.8	7.3	9.6	7.8	4.2	4.8	9.0	11.0	13.1
Amortization and impairment of intangible assets, SEK million	1.6	1.6	1.7	1.6	1.6	1.7	1.5	1.6	1.6
EBIT, SEK million	7.9	8.7	12.1	10.0	3.6	5.0	10.3	13.8	13.0
EBIT margin, %	5.7	6.2	8.5	6.7	2.9	3.6	7.8	9.9	11.7
Profit after tax, SEK million	4.6	4.1	7.9	2.9	2.4	2.9	4.6	17.3	7.1
Basic earnings per share, SEK*	0.12	0.11	0.20	0.09	0.09	0.11	0.17	0.65	0.27
Diluted earnings per share, SEK*	0.12	0.11	0.20	0.09	0.09	0.10	0.17	0.63	0.26
Cash flow from operating activities per share, SEK*	0.72	0.09	-0.23	0.42	-0.59	-0.28	-0.05	0.44	0.40
Return on equity, %	0.9	0.9	2.0	0.8	0.7	0.9	1.6	6.2	2.7
Net cash (+) net debt (-) / EBIT (R12)	0.3	-0.3	0.5	1.1	2.2	1.0	0.5	0.0	-0.3
Equity/assets ratio, %	62	62	61	61	49	49	50	52	51

* Fund issue elements from the new share issue in Q4 2022 has been taken into account in the calculation of earnings per share before and after dilution and cash flow from operating activities per share, which is why the comparative figures have been recalculated.

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