

Consolidated statement of financial position

SEK millions	30 Sep 2023	30 Sep 2022	31 Dec 2022
ASSETS			
NON-CURRENT ASSETS			
Intangible assets			
Capitalized development expenses	275.2	211.6	225.2
Goodwill	90.9	92.8	88.1
Total intangible assets	366.1	304.3	313.4
Property, plant and equipment			
Right-of-use assets	27.4	20.6	36.7
Plant and machinery	7.9	8.2	7.4
Equipment, tools, fixtures and fittings	15.1	12.4	12.4
Leasehold improvements	4.3	2.5	2.1
Total property, plant and equipment	54.6	43.9	58.6
Financial assets			
Other financial assets	2.9	4.7	3.8
Non-current trade receivables (guaranteed 75-95% by EKN)	50.5	50.8	45.8
Total financial assets	53.5	55.4	49.6
Total non-current assets	474.1	403.6	421.5
CURRENT ASSETS			
Inventories			
Raw materials and supplies	39.6	38.6	31.4
Products in progress	5.4	8.6	6.7
Finished goods and merchandise	30.4	29.4	37.2
Total inventories	75.4	76.7	75.3
Current receivables			
Tax assets	7.9	6.8	7.2
Trade receivables	58.7	52.6	64.2
Trade receivables (guaranteed 75-95% by EKN)	97.0	81.4	79.3
Other receivables	7.5	15.0	4.9
Prepaid expenses and accrued income	11.1	16.7	10.6
Total current receivables	182.3	172.4	166.2
Cash and cash equivalents	52.9	39.4	96.9
Total current assets	310.5	288.5	338.4
TOTAL ASSETS	784.7	692.2	760.0

SEK millions	30 Sep 2023	30 Sep 2022	31 Dec 2022
TOTAL EQUITY AND LIABILITIES			
EQUITY			
Share capital	9.7	4.9	9.7
Other contributed capital	336.2	202.4	336.8
Translation reserve	48.7	58.4	42.5
Retained earnings, including profit for the period	90.1	70.7	73.6
Total equity	484.7	336.4	462.5
LIABILITIES			
Non-current liabilities			
Non-current interest-bearing liabilities	23.2	11.2	32.2
Non-current interest-bearing liabilities (for receivables guaranteed by EKN)	25.3	36.1	29.9
Non-current lease liabilities	13.4	11.9	22.8
Provisions	3.1	3.9	3.1
Deferred tax liabilities	8.1	7.3	8.4
Total non-current liabilities	73.1	70.4	96.4
Current liabilities			
Current interest-bearing liabilities	15.2	96.4	13.0
Current interest-bearing liabilities (for receivables guaranteed by EKN)	97.0	81.4	78.7
Current lease liabilities	13.6	8.2	13.4
Trade payables	43.6	34.9	33.3
Tax liabilities	3.3	4.5	7.6
Other liabilities	15.4	18.9	16.4
Accrued expenses and deferred income	37.3	39.4	37.1
Current provisions	1.5	1.7	1.5
Total current liabilities	226.8	285.4	201.0
Total liabilities	299.9	355.8	297.5
TOTAL EQUITY AND LIABILITIES	784.7	692.2	760.0

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