

Quarterly overview

	2022				2021				2020
	Okt-Dec	Jul-Sep	Apr-Jun	Jan-Mar	Oct-Dec	Jul-Sep	Apr-Jun	Jan-Mar	Oct-Dec
Net sales, SEK million	149.2	125.6	140.8	132.5	140.3	111.8	110.7	100.6	92.7
Gross profit, SEK million	66.7	51.1	53.3	56.8	57.9	49.9	46.1	44.7	39.2
Gross margin, %	44.7	40.7	37.8	42.9	41.2	44.7	41.7	44.4	42.3
EBITDA, SEK million	15.8	11.8	12.2	16.3	24.1	18.2	8.0	12.3	3.6
EBITDA margin, %	10.6	9.4	8.7	12.3	17.2	16.3	7.2	12.3	3.9
Depreciation and impairment of property, plant and equipment, SEK million	4.1	6.6	5.5	4.5	3.6	3.6	4.2	4.2	4.2
EBITA, SEK million	11.7	5.2	6.7	11.9	15.4	14.7	3.6	8.1	-0.6
EBITA margin, %	7.8	4.2	4.8	9.0	11.0	13.1	3.3	8.1	-0.6
Amortization and impairment of intangible assets, SEK million ¹	1.6	1.6	1.7	1.5	1.6	1.6	1.3	1.3	41.1
EBIT, SEK million	10.0	3.6	5.0	10.3	13.8	13.0	2.3	6.8	-41.6
EBIT margin, %	6.7	2.9	3.6	7.8	9.9	11.7	2.1	6.8	-44.9
Profit after tax, SEK million	2.9	2.4	2.9	4.6	17.3	7.1	-1.4	0.3	-32.6
Basic earnings per share, SEK*	0.09	0.09	0.11	0.17	0.65	0.27	-0.05	0.01	-1.22
Diluted earnings per share, SEK*	0.09	0.09	0.10	0.17	0.63	0.26	-0.05	0.01	-1.20
Cash flow from operating activities per share, SEK*	0.42	-0.59	-0.32	-0.05	0.44	0.40	0.31	0.47	0.95
Return on equity, %	0.8	0.7	0.9	1.6	6.2	2.7	-0.5	0.1	-11.2
Net cash (+) net debt (-) / EBIT (R12)	1.1	2.2	1.0	0.5	0.0	-0.3	-1.4	0.2	0.8
Equity/assets ratio, %	61	49	49	50	52	51	50	54	56

¹ Write-off of acquired laser technology and related capitalized development expenses amounts to SEK 40.0 million in Q4 2020.

* A bonus issue element from the new share issue in Q4 2022 has been taken into account in the calculation of earnings per share before and after dilutive effects and operating cash flow per share which means that the comparative figure has been recalculated.

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