

Quarterly overview

	2023				2022				2021
	Oct-Dec	Jul-Sep	Apr-Jun	Jan-Mar	Oct-Dec	Jul-Sep	Apr-Jun	Jan-Mar	Oct-Dec
Net sales, SEK million	148.1	139.6	140.5	143.1	149.2	125.6	140.8	132.5	140.3
Gross profit, SEK million	65.9	57.8	59.9	66.1	66.7	51.1	53.3	56.8	57.9
Gross margin, %	44.5	41.4	42.7	46.2	44.7	40.7	37.8	42.9	41.2
EBITDA, SEK million	15.9	14.2	15.4	18.4	15.8	11.8	12.2	16.3	24.1
EBITDA margin, %	10.7	10.2	10.9	12.9	10.6	9.4	8.7	12.3	17.2
Depreciation and impairment of property, plant and equipment, SEK million*	8.8	4.6	5.1	4.7	4.1	6.6	5.5	4.5	3.6
EBITA, SEK million	11.6	9.6	10.3	13.8	11.7	5.2	6.7	11.9	15.4
EBITA margin, %	7.9	6.8	7.3	9.6	7.8	4.2	4.8	9.0	11.0
Amortization and impairment of intangible assets, SEK million	1.2	1.6	1.6	1.7	1.6	1.6	1.7	1.5	1.6
EBIT, SEK million	10.5	7.9	8.7	12.1	10.0	3.6	5.0	10.3	13.8
EBIT margin, %	7.1	5.7	6.2	8.5	6.7	2.9	3.6	7.8	9.9
Profit after tax, SEK million	8.4	4.6	4.1	7.9	2.9	2.4	2.9	4.6	17.3
Basic earnings per share, SEK**	0.22	0.12	0.11	0.20	0.09	0.09	0.11	0.17	0.65
Diluted earnings per share, SEK**	0.22	0.12	0.11	0.20	0.09	0.09	0.10	0.17	0.63
Cash flow from operating activities per share, SEK**	0.75	0.72	0.09	-0.23	0.42	-0.59	-0.28	-0.05	0.44
Return on equity, %	1.8	0.9	0.9	2.0	0.8	0.7	0.9	1.6	6.2
Net cash (+) net debt (-) / EBIT (R12)	0.3	0.3	-0.3	0.5	1.1	2.2	1.0	0.5	0.0
Equity/assets ratio, %	63	62	62	61	61	49	49	50	52

* Q4 2023: The amount of 8.8 million SEK includes a non-recurring write-down of equipment amounting to 4.6 million SEK.

** Fund issue elements from the new share issue in Q4 2022 has been taken into account in the calculation of earnings per share before and after dilution and cash flow from operating activities per share, which is why the comparative figures have been recalculated.

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