

Consolidated statement of financial position

SEK millions	31 Dec 2023	31 Dec 2022
ASSETS		
NON-CURRENT ASSETS		
Intangible assets		
Capitalized development expenses	293.6	225.2
Goodwill	85.4	88.1
Total intangible assets	379.0	313.4
Property, plant and equipment		
Right-of-use assets	23.2	36.7
Plant and machinery	7.0	7.4
Equipment, tools, fixtures and fittings	10.1	12.4
Leasehold improvements	3.9	2.1
Total property, plant and equipment	44.3	58.6
Financial assets		
Other financial assets	3.2	3.8
Non-current trade receivables (guaranteed 75-95% by EKN)	48.6	45.8
Total financial assets	51.9	49.6
Total non-current assets	475.2	421.5
CURRENT ASSETS		
Inventories		
Raw materials and supplies	24.0	31.4
Products in progress	5.2	6.7
Finished goods and merchandise	33.2	37.2
Total inventories	62.4	75.3
Current receivables		
Tax assets	7.8	7.2
Trade receivables	60.6	64.2
Trade receivables (guaranteed 75-95% by EKN)	93.2	79.3
Other receivables	6.7	4.9
Prepaid expenses and accrued income	11.9	10.6
Total current receivables	180.2	166.2
Cash and cash equivalents	37.3	96.9
Total current assets	279.9	338.4
TOTAL ASSETS	755.1	760.0

SEK millions	31 Dec 2023	31 Dec 2022
TOTAL EQUITY AND LIABILITIES		
EQUITY		
Share capital	9.7	9.7
Other contributed capital	336.2	336.8
Translation reserve	30.7	42.5
Retained earnings, including profit for the period	98.5	73.6
Total equity	475.1	462.5
LIABILITIES		
Non-current liabilities		
Non-current interest-bearing liabilities	20.0	32.2
Non-current interest-bearing liabilities (for receivables guaranteed by EKN)	37.7	29.9
Non-current lease liabilities	10.9	22.8
Provisions	3.4	3.1
Deferred tax liabilities	4.9	8.4
Total non-current liabilities	77.0	96.4
Current liabilities		
Current interest-bearing liabilities	12.1	13.0
Current interest-bearing liabilities (for receivables guaranteed by EKN)	72.4	78.7
Current lease liabilities	13.0	13.4
Trade payables	35.7	33.3
Tax liabilities	5.9	7.6
Other liabilities	22.3	16.4
Accrued expenses and deferred income	40.5	37.1
Current provisions	1.1	1.5
Total current liabilities	203.0	201.0
Total liabilities	280.0	297.5
TOTAL EQUITY AND LIABILITIES	755.1	760.0

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